



Investor Day and Members Meeting

ShareSoc

A day of interesting talks from leading speakers on the investment scene plus the opportunity to meet with other members and discuss topical issues.

When: Tuesday February 26th 2013

Where: De Morgan House, Russell Square, London

The Speakers: Ed Page-Croft of Stockopedia, Nicholas Bertrand of the LSE, Marcus Phayre-Mudge of Thames River Capital, Guy Knight of the Share Centre, Annabel-Brodie-Smith of the AIC and others.

See overleaf for the full agenda.

ShareSoc

PO Box 62
Chislehurst
BR7 5YB

Phone: 020-8467-2686
Email: info@sharesoc.org



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ShareSoc Investor Day and Members' Meeting

Tuesday February 26th at De Morgan House, 57-58 Russell Square, London WC1B 4HS



Agenda

10.30 Opening time with coffee/tea available.

11.00 **Ed Page-Croft** of **Stockopedia** on **The Financial Analysis of Companies and Stock Screening**.

11.30 **Nicholas Bertrand**, Head of Equities and Derivatives Markets at the **London Stock Exchange** on **Improving the quality of Small Cap Markets**.

11.50 **Report on ShareSoc's recent activities**, plus coverage of the **Non-Exec Code** and **AIM Company Scorecard** and question/answer session (**Roger Lawson, Chris Spencer Phillips, David Stredder**).

12.30 Buffet lunch

13.00 **Roger Lawson** of **ShareSoc** on **Shareholder engagement and attending AGMs** which will cover the benefits of attending company meetings, why private investors should get involved in "shareholder engagement" and how you can tackle problem companies.

13.20 **Annabel Brodie-Smith**, Communications Director of the **Association of Investment Companies (AIC)** on **Exploring Investment Companies: How do investment companies work and what are their benefits for investors**

13.50 **Marcus Phayre-Mudge**, Head of Property Investment at **Thames River Capital** on **Pan European Property Equities and TR Property Investment Trust**. Marcus will outline the investment rationale of TR Property Investment Trust, the UK's largest listed property equity specialist Investment Trust. He will also provide a broad summary of commercial property markets across Europe and examine where he sees value and opportunity.

14.20 Tea break

14.40 **Roger Lawson**, report on ShareSoc's Member Survey, prize draw and discussion of ShareSoc's future priorities.

15.00 **Guy Knight**, Marketing Director of **The Share Centre** on **How The Share Centre supports retail investor voting and company information supply**. The Share Centre recently won the "Stockbroker of the Year" award from the FT/Investors Chronicle.

15.20 Closing Session and **Open Forum**, plus **meeting feedback**.

16.00 Close

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More information

As you can see from the agenda on the previous page, we have a number of interesting speakers lined up for this event. But we have kept their formal presentation times to a minimum so as to allow plenty of time for questions and to make it more of an interactive discussion. In addition there will be plenty of time for informal discussions with other members.

Register for free

Attendance at the event is free to Full Members of the Society, with only a nominal charge of £5 for Associate Members and for any non-members who wish to attend (guests and spouses are welcomed but priority in bookings will be given to Members if the event is over-subscribed). Lunch and other refreshments are being provided during the day, and there will be fee of £20 collected on the door to cover the cost of that.

If you plan to attend this event, please register for the event on the ShareSoc Members Network—click on this link to access:

<http://sharesoc.ning.com/events/members-meeting-and-investor-day>

Alternatively advise us you are attending by sending an email to sharesoc@btconnect.com or by telephoning 020-8467-2686.

Use those contact points if you have any questions.

You are advised to book a place as soon as possible so as to avoid disappointment.

DO JOIN US FOR AN EDUCATIONAL AND INTERESTING DAY

Make sure you note Tuesday February 26th in your diaries.

Commencing at 11.00 a.m. Finish by 4.00 pm.

Location: Hardy Room, De Morgan House, 57-58 Russell Square, London WC1B 4HS

Details of the location of the meeting and of the nearest tube, rail and bus stops are given on this web page: www.demorganhouse.org.uk/content/our-location

The best public car park to use is probably the one in Bloomsbury Square (post code WC1 2RJ) as there is always plenty of space, it's one of the less expensive car parks in central London and is also very near to the venue.

The details of the agenda and timings may be subject to change so check the latest version on the above web page if that is of concern.